

PLUMBERS AND STEAMFITTERS LOCAL UNION NO. 33 RETIREMENT TRUST

AFFIDAVIT OF MARITAL STATUS

Required by The Retirement Equity Act of 1984

I, _____, am not married at this time nor anticipate that I will be married on my Effective Date of Benefits. In addition, I have not lived with anyone under circumstances constituting a common law marriage in a state that recognizes common law marriage.

_____ I am not married and have never been married.

_____ I have been married in the past. My marriage was terminated as a result of:

___ the death of my spouse on _____
(date)

(if not previously provided, attach an original or certified copy of the death certificate)

___ our divorce on _____
(date)

(if not previously provided, attach the divorce decree in one of the following forms: an Adjudicated original divorce decree from which a copy will be taken and the original returned to you; a court certified copy of an adjudicated divorce decree; or a copy of an adjudicated divorce decree certified by the attorney involved, as being a true and exact copy, or the filed and executed copy of the Qualified Domestic Relations Order (QDRO))

I recognize that the Retirement Trust is obligated by Federal law to make inquiries about my marital status with various organizations and individuals and I consent to the release of any information about my marital status from my employers, my local and international union, any fringe benefit fund in which I have participated, and any other organization or individual.

Participant Signature

Date Signed

Type or Print Name

Notary Statement

On the ___ day of _____, 20___, before me came _____ known to me to be the person described in and who executed the foregoing statement and (s)he duly acknowledged to me that (s)he executed the same.

Notary Public

Seal

STATE OF _____
COUNTY OF _____

My commission expires on: _____