



**Jama Barbour**  
Chief Operating Officer  
jbarbour@ualocal33.org

Health and Welfare Fund  
2501 Bell Avenue  
Des Moines, Iowa 50321-1118

### Dependent Declaration of Health Coverage

Dear Member,

If you have a dependent that is age 19 or older, this form must be completed by your dependent.

The purpose of this form is to obtain coordination of benefits information so we may determine if our Plan is the primary or secondary payor for your dependent(s) age 19 and older.

If your dependent who is age 19 or older is employed and has other group health coverage, or if your dependent is married and his or her spouse has other group health coverage, that plan would be the primary payor and this plan would be the secondary payor.

Failure to complete this form and make a complete disclosure of other group insurance will result in delay of payment of claims. Any overpayment by our office must be reimbursed.

I trust this is of assistance to you and clarifies the position of the Fund on coordination of benefits. Should you have any questions regarding this matter please feel free to contact our office at 515-243-3246 or in Iowa 1-866-894-4500.

Sincerely,

Jamie Kooyman  
Fund Office Supervisor

PLUMBERS & STEAMFITTERS LOCAL UNION NO. 33  
HEALTH AND WELFARE FUND  
DECLARATION OF DEPENDENT HEALTH COVERAGE

(To avoid any interruption in the processing of your claims, please complete the form and return to the Fund Office)

Member Name: \_\_\_\_\_ Last 4 of Member's SSN: \_\_\_\_\_  
Dependent Name: \_\_\_\_\_ Last 4 of Dependent's SSN: \_\_\_\_\_  
Dependent Address \_\_\_\_\_  
City/State/Zip \_\_\_\_\_ Dependent Phone Number \_\_\_\_\_

**1) I am a dependent, age 19 and older and I am (check one):**

single  married

**AND I am:**

not employed and/or a college student  employed part-time  employed full-time

**2) I am employed by:**

Employer's Name: \_\_\_\_\_  
Address: \_\_\_\_\_  
H.R. Contact Person: \_\_\_\_\_  
Phone Number: \_\_\_\_\_

**3) Information about my Insurance Options through my employer or spouse (check one):**

I am currently covered by my employer's health insurance and or my spouse's health insurance.

Name of health plan or insurance company: \_\_\_\_\_  
Identification/Policy Number: \_\_\_\_\_ Effective Date of Coverage: \_\_\_\_\_  
Policy holder name: \_\_\_\_\_ Policy holder phone: \_\_\_\_\_  
Coverage includes (check all that apply):

Medical  Dental  Rx Drugs  Vision

I am eligible for group health coverage through my employer, but have declined coverage because \_\_\_\_\_

My employer doesn't offer group health coverage

(Use this area to provide additional information and or explanations) \_\_\_\_\_

Under penalties of perjury, I declare that the information is true and correct to the best of my knowledge, information and belief. I understand that the Fund reserves the right to suspend or terminate my health coverage if it concludes that I have provided false or misleading information in this Declaration. I understand that I am eligible for coverage until age 26. I also understand that if I have other health coverage through employment or my spouse, that coverage will be the primary insurance plan. The Fund will only consider claims for payment that have first been submitted to my primary health insurance carrier. Finally, I understand if I should change employment, get married or have any other event that may cause my eligibility for health coverage to change, I am required to notify the Fund Office and complete an updated Declaration of Dependent Health Coverage.

Date \_\_\_\_\_

Dependent Signature \_\_\_\_\_

**Fund Office use only.**

Other info needed \_\_\_\_\_  
Follow up date and info  
requested \_\_\_\_\_

Processing of your claims may be delayed until this information is provided. Therefore, please return this completed form to the Fund Office promptly.