



Jama Barbour
Fund Office Administrator
jbarbour@ualocal33.org

Health and Welfare Fund
2501 Bell Avenue
Des Moines, Iowa 50321-1118

Dependent Declaration of Health Coverage

Dear Member,

If you have a dependent that is age 19 or older, this form must be completed by your dependent.

The purpose of this form is to obtain coordination of benefits information so we may determine if our Plan is the primary or secondary payor for your dependent(s) age 19 and older.

If your dependent who is age 19 or older is employed and has other group health coverage, or if your dependent is married and his or her spouse has other group health coverage, that plan would be the primary payor and this plan would be the secondary payor.

Failure to complete this form and make a complete disclosure of other group insurance will result in delay of payment of claims. Any overpayment by our office must be reimbursed.

I trust this is of assistance to you and clarifies the position of the Fund on coordination of benefits. Should you have any questions regarding this matter please feel free to contact our office at 515-243-3246 or in Iowa 1-866-894-4500.

Sincerely,

Jama Barbour
Fund Administrator

PLUMBERS & STEAMFITTERS LOCAL UNION NO. 33
HEALTH AND WELFARE FUND
DECLARATION OF DEPENDENT HEALTH COVERAGE

(To avoid any interruption in the processing of your claims, please complete the form and return to the Fund Office)

Member Name: _____ Member's S.S. No.: _____

Dependent Name: _____ Dependent's S.S. No.: _____

Dependent Address _____
City/State/Zip _____ Dependent Phone Number _____

1) I am a dependent, age 19 and older and I am (check one):

single married

AND I am:

not employed and or a college student employed full-time

2) I am employed by:

Employer's Name: _____

Address: _____

H.R. Contact Person: _____

Phone Number: _____

3) Information about my Insurance Options through my employer or spouse (check one):

I am currently covered by my employer's health insurance and or my spouse's health insurance.

Name of health plan or insurance company: _____

Identification/Policy Number: _____ Effective Date of Coverage: _____

Policy holder name: _____ Policy holder phone: _____

Coverage includes (check all that apply):

Medical Dental Rx Drugs Vision

I am eligible for group health coverage through my employer, but have declined coverage because _____

(Use this area to provide additional information and or explanations) _____

I declare that the information is true and correct to the best of my knowledge, information and belief. I understand that the Fund reserves the right to suspend or terminate my health coverage if it concludes that I have provided false or misleading information in this Declaration. I understand that I am eligible for coverage until age 26. I also understand that if I have other health coverage through employment or my spouse, that coverage will be the primary insurance plan. The Fund will only consider claims for payment that have first been submitted to my primary health insurance carrier. Finally, I understand if I should change employment, get married or have any other event that may cause my eligibility for health coverage to change, I am required to notify the Fund Office and complete an updated Declaration of Dependent Health Coverage.

Date _____

Dependent Signature _____

Fund Office use only.
Other info needed _____
Follow up date and info requested _____

